

DCM SHRIRAM INDUSTRIES LIMITED

CIN : L74899DL1989PLC035140

Regd. Office: 5th Floor, Kanchenjunga Building, 18, Barakhamba Road,
New Delhi 110 001, Phone : 011-43745000

Email: dsil@dcmsr.com, Website https://www.dcmsr.com

**FIXED DEPOSIT SCHEMES****Non-Cumulative Scheme**

Period	Rate of Interest p.a	Minimum Amount acceptable (Rs.)
3 Years	9%*	25,000

Interest Payable Quarterly**

Cumulative Scheme

Period	Rate of Interest p.a	Minimum Amount acceptable** (Rs.)	Maturity Value*** (Rs.)	Effective Annual Yield
3 years	9%*	25,000	32,717	10.29%

* 9.5% for Company's shareholders and employees.
** Rs. 10,000/- in case of Company's employees.
*** Subject to tax deduction at source.

HIGHLIGHTS

- Acceptance of deposits by cheques payable at Delhi or by demand drafts net of bank charges from other cities.
- Repayment by cheques payable at par at all branches of Company's bankers / direct transfer to bank account.
- Premature refunds as per Companies (Acceptance of deposits) Rules, 2014.

HOW TO APPLY

- Applications for acceptance / renewal of deposits can be made in the forms available from Registered Office of the Company.
- Deposits will be accepted in multiples of Rs.1,000/- subject to 'Minimum Amount' indicated in the schemes by A/c payee cheques/demand drafts drawn in favour of DCM Shriram Industries Ltd.

DPT-1

Circular in the form of advertisement inviting Deposits [Pursuant to Section 73(2)(a) & Section 76 & rule 4(1) and 4(2) of Companies (Acceptance of Deposits) Rules, 2014].

1. GENERAL INFORMATION

- a) Name, Address, Website and other contact details of the Company:
- NAME :** DCM Shriram Industries Limited
Address : 5th Floor, Kanchenjunga Building, 18, Barakhamba Road, New Delhi 110 001.
Website & Other Contact Details : website: https://www.dcmsr.com
Email: dsil@dcmsr.com
Phone : 011-43745000
- b) Date of Incorporation : 21st February, 1989.
- c) Business Carried on : The Company is engaged in the manufacture/sale of Sugar, Alcohol, Organic / fine Chemicals, Industrial Fibres and generation / sale of Power.

UNITS

Name	State	Town
Daurala Sugar Works	U.P.	Daurala
Shriram Rayons	Rajasthan	Kota
Daurala Organics	U.P.	Daurala

SUBSIDIARY

Daurala Foods & Beverages Pvt. Ltd.
DCM Shriram Fine Chemicals Ltd.
DCM Shriram International Ltd.

- d) Brief Particulars of the Management : The Company is managed by the Senior Managing Director and other Whole-time Directors subject to the superintendence, control and direction of the Board of Directors.

e) Names, addresses, DIN and occupations of the Directors :

NAME	ADDRESS	OCCUPATION
Shri S.B Mathur DIN : 00013239	A-10/10, Vasant Vihar, New Delhi - 110057.	Consultant
Shri Alok B. Shriram DIN : 00203808	27, Sardar Patel Marg, New Delhi 110021.	Business Executive
Shri Madhav B. Shriram DIN : 00203521	27, Sardar Patel Marg, New Delhi 110021.	Business Executive
Smt. Urvashi Tilak Dhar DIN : 00294265	27, Sardar Patel Marg, New Delhi -110021.	Business Executive
Shri Vineet Manaktala DIN : 09145644	E-23, Geetanjali Enclave, Malviyanagar, New Delhi-110017.	Business Executive
Mrs. V. Kavitha Dutt DIN : 00139274	7, 1st Crescent Park Street Gandhi Nagar, Adyar Chennai-600020	Industrialist
Shri Sanjay C. Kirloskar DIN : 00007885	Sr. No. 270, Plot No. 22 & 23 Palod Farms, Baner, Pune - 411045	Industrialist
Shri Manoj Kumar DIN : 00072634	B-75, Greater Kailash-1, New Delhi-110048.	Industrialist
Shri Kamal Kumar DIN : 10546701	Western Zone office, 2nd floor, Yogakshema, Mumbai-400021.	Service
Shri Suman Jyoti Khaitan DIN : 00023370	W-13, Greater Kailash -II New Delhi-110048	Advocate
Shri Harjeet Singh Chopra DIN : 02564163	41, Poorvi Marg, Vasant Vihar, New Delhi-110057	Banking & Consultant

f) Management's perception of Risk Factors.

Company's risks are linked to cyclical nature of the sugar industry, foreign exchange rate fluctuations and regulated nature of business. However, the Company has been de-risking its business model by enhanced exposure to pharmaceutical intermediaries, chemicals and rayon. Co-generation and alcohol also contribute to de-risking of core sugar business.

- g) Any default in payment / repayment of:
- statutory dues. : Nil
 - debentures and interest thereon. : Not Applicable
 - loans from banks/financial institutions and interest thereon : Nil

2. PARTICULARS OF THE DEPOSIT SCHEME

- a) Date of passing of board resolution : 27.05.2024
- b) Date of passing of resolution in AGM authorising the invitation of such deposits : 24.09.2015.
- c) Type of deposits : Unsecured.
- d) - The amount which the company can raise by way of deposits as per the Act and the rules made thereunder. : Rs. 27,417 lacs.
- The aggregate of deposits actually held as on 31st March, 2024 : Rs. 903 lacs.

- as on date of circular / advertisement (27.05.2024) : Rs. 903 lacs.
 - amount of deposits proposed to be raised : Upto Rs.1500 lacs
 - amount of deposits repayable within next 12 months from 01.04.2024 : Rs. 384 lacs
- e) Terms of raising of deposits : Given under 'Fixed Deposit Schemes'.

- f) Proposed Time Schedule :
- Date of opening of the Schemes : 08.08.2024
 - Validity of the Circular / Advertisement : 30.09.2025 or date of next AGM whichever is earlier.
- g) Reasons or objects for raising the deposits : To meet short and medium-term financial requirements.

- h) Credit rating obtained :
- Name of the Credit Rating Agency : CARE Ratings Ltd.
 - Rating obtained : CARE A+(FD)
 - Meaning of rating obtained : Adequate degree of safety regarding timely servicing of financial obligations and low credit risk.

- Date on which rating was obtained : 22.08.2023

- i) Extent of deposit insurance : Not applicable.
- j) Short particulars of Charge created / to be created for securing such deposits, if any. : Not applicable.

- k) Directors' or KMPs' interest in such deposits different from the interests of other persons. : None.

3. DETAILS OF OUTSTANDING DEPOSITS

- a) Amount outstanding (as on 31.03.2024) : Rs. 903 lacs
- b) Date of acceptance (other than unclaimed deposits) : 01.04.2021 to 31.03.2024
- c) Total amount accepted (from 01.04.2021 to 31.03.2024) : Rs. 910 lacs
- d) Rate of interest : 9% p.a. to 9.5% p.a.
- e) Total numbers of depositors (as on 31.03.2024) : 123
- f) Default, if any : No Default
- g) Any waiver by the depositors of interest accrued on deposits. : No waiver

4. FINANCIAL POSITION OF THE COMPANY*

- a) Profits / (Losses) } for 3 Financial years:
b) Dividend }

Year Ended	Profits/(Losses) Rs./lacs		Dividend	Interest Coverage Ratio
	Before Tax	After Tax		
31.03.2022	9201	6574	75%	4.10
31.03.2023	9030	6026	50%#	4.78
31.03.2024	17184	11494	100%#	6.93

Interim dividend**c) Summary of the Financial Position as in three audited balance sheets:** (Rs./lacs)

Equity and Liabilities	As at 31.03.2024	As at 31.03.2023	As at 31.03.2022
Share Capital	1740	1740	1740
Reserves and surplus	78006	68181	63698
Non-current liabilities	19185	20226	19564
Current liabilities	118996	102574	90351
Total	217827	192721	175353

(Rs./lacs)

Assets	As at 31.03.2024	As at 31.03.2023	As at 31.03.2022
Fixed Assets	60993	61022	59670
Non-current investments	3672	3261	2466
Long-term loans and advances	8820	7660	2348
Current assets	144342	120778	110869
Total	217827	192721	175353

d) Cash flow statement : (Rs./lacs)

Particulars	Year Ended 31.03.2024	Year Ended 31.03.2023	Year Ended 31.03.2022
A. Net Cash (used in)/ generated from Operating Activities	7693	16909	6158
B. Net Cash (used in) investing activities	(4376)	(7449)	(7383)
C. Net Cash (used in)/ generated from financing activities	(1915)	(9615)	66
Net increase/(decrease) in cash and cash equivalents(A+B+C)	1402	(354)	(1157)

5. THE DIRECTORS HEREBY DECLARE THAT :

- a) The Company has not defaulted in the repayment of deposits accepted either before or after Commencement of the Act or interest thereon.
- b) They have satisfied themselves fully with respect to the affairs and prospects of the company and that they are of the opinion that having regard to the estimated future financial position of the company, the company will be able to meet its liabilities as and when they become due and that the company will not become insolvent within a period of one year from the date of issue of circular or advertisement.
- c) The company has complied with the provisions of the Act and the rules made thereunder.
- d) The compliance with the Act and rules does not imply that repayment of deposits is guaranteed by the Central Government.
- e) The deposits accepted by the company before the commencement of the Act have been repaid or will be repaid alongwith interest on due dates and until they are repaid, they shall be treated as unsecured and ranking pari passu with other unsecured liabilities.
- f) In case of any adverse change in credit rating, depositors will have option to withdraw deposits without any penalty.
- g) The deposits shall be used only for the purposes indicated in the circular or circular in the form of advertisement.
- h) The deposits accepted by the company are unsecured and rank pari passu with other unsecured liabilities of the company.

This advertisement is issued on the authority and in the name of the Board of Directors of the Company, the text of which was approved by the Board of Directors at their meeting held on 27.5.2024 and a copy signed by the majority of the Directors has been filed with the Registrar of Companies.

By order of the Board

Sd/-

Y.D. Gupta

Company Secretary &

Vice President

Place : New Delhi
Dated : 27.05.2024

