

'KANCHENJUNGA', 18, BARAKHAMBA ROAD, NEW DELHI-110001, INDIA.

April 5, 2024

Assistant Manager, Listing Operations, BSE Limited, Mumbai

> Kind Attn: Ms. Tanmayi Lele Re: Scrip Code 523369

Sub: Submission of Complaints Report for the proposed Scheme of Arrangement - Ref. Application No.189382

Madam,

This is in reference to the Application No.189382 dated 28.11.2023 which relates to the Scheme of Arrangement amongst Lily Commercial Pvt. Limited, DCM Shriram Industries Limited, DCM Shriram Fine Chemicals Limited and DCM Shriram International Limited and their respective shareholders and creditors u/s 230-232 and other applicable provisions of the Companies Act, 2013.

We are enclosing herewith the Complaints Report as per para I A(6) of SEBI Circular No.CFD/DIL3/CIR/2017/21 dated March 10, 2017, for your kind perusal.

Thanking you,

Yours faithfully,

Y.D. Gupta **Company Secretary & Compliance Officer**

FCS 3405



'KANCHENJUNGA', 18, BARAKHAMBA ROAD, NEW DELHI-110001, INDIA.

REPORT ON COMPLAINTS

(Ref: Scheme of Arrangement – BSE Application No. 189382)

Part A

Sr. No.	Particulars	Number	
1	Number of complaints received directly	0	
2	Number of complaints forwarded by Stock Exchanges /	0	
3	Total Number of complaints/ comments received (1+2)	0	
4	Number of complaints resolved	0	
5	Number of complaints pending	0	

Part B

Sr. No.	Name of complainant	Date of Complaint	Status
,	Not Ap	pplicable	

Thanking You

Yours faithfully

For DCM Shriram Industries Limited

Y.D. Gupta

Company Secretary & Compliance Officer

Date: 05th April, 2024



TEL:(011) 43745000 ☐ FAX: (011) 23315424 ☐ E-MAIL: dsil@dcmsr.com ☐ POST BOX No. 205 ☐ VISIT US AT: <u>http://www.dcmsr.com</u> ☐ CIN: L74899DL1989PLC035140 ☐ GSTIN: 07AAACD0204C2ZM



'KANCHENJUNGA', 18, BARAKHAMBA ROAD, NEW DELHI-110001, INDIA.

June 14, 2024

To,

The Deputy Manager, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 001.

Symbol: DCMSRIND ISIN No.: INE843D01027

Kind Attention: Ms. Flora Matmari (Deputy Manager)

Application No. 38655

Sub: Complaint Report with respect to the Application filed under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ("LODR Regulations") in respect of the Composite Scheme of Arrangement involving amalgamation of Lily Commercial Private Limited ("Transferor Company") with DCM Shriram Industries Limited ("Transferee Company" or "DCMSR" or "Company") and subsequent demerger of demerged undertakings of DCMSR into two separate companies, namely, DCM Shriram Fine Chemicals Limited ("Resultant Company 1" or "DSFCL") and DCM Shriram International Limited ("Resultant Company 2" or "DSIL"), respectively, and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Madam,

This is in reference to the Application No.38655 dated 29.11.2023 filed pursuant to Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ("LODR Regulations") which relates to the Scheme of Arrangement amongst Lily Commercial Pvt. Limited, DCM Shriram Industries Limited, DCM Shriram Fine Chemicals Limited and DCM Shriram International Limited and their respective shareholders and creditors u/s 230-232 and other applicable provisions of the Companies Act, 2013.

NEWARRIANGE refer to the NSE email dated 28.05.2024 stating that the Scheme of NEWARRIANGE and asking the DELHI

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Company to submit the Complaints report within 7 days after expiry of 21 days from the date of updation of scheme documents on the website of stock exchanges.

The scheme was uploaded on NSE website on May 21, 2024, accordingly, we hereby enclose the complaints report within the stipulated time as per para I A (6) of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 and NSE checklist, for your kind perusal.

Thanking you,

Yours faithfully,

(Y.D. Gupta)

Company Secretary & Compliance Officer FCS 3405

Encl: As above.



'KANCHENJUNGA', 18, BARAKHAMBA ROAD, NEW DELHI-110001, INDIA.

Report of Complaints/ Comments received by DCM Shriram Industries Limited on the Composite Scheme of Arrangement involving amalgamation of Lily Commercial Private Limited ("Transferor Company") with DCM Shriram Industries Limited ("Transferee Company" or "DCMSR" or "Company") and subsequent demerger of demerged undertakings of DCMSR into two separate companies, namely, DCM Shriram Fine Chemicals Limited ("Resultant Company 1" or "DSFCL") and DCM Shriram International Limited ("Resultant Company 2" or "DSIL"), respectively, and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

(Ref: Scheme of Arrangement – NSE Application No.38655)

Period of Complaints Report: May 21, 2024 to June 11, 2024

Part A

Sr. No.	Particulars	
1	Number of complaints received directly	0
2	Number of complaints forwarded by Stock Exchanges /	0
3	Total Number of complaints/ comments received (1+2)	0
4	Number of complaints resolved	0
5	Number of complaints pending	0

Part B

Sr. No.	Name of complainant	Date of Complaint	Status
	Not Ap	pplicable	

Thanking You,

Yours faithfully For **DCM Shriram Industries Limited**

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Company Secretary & Compliance Officer FCS 3405

Date: 14th June, 2024

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