

Dated: 10th July, 2025

To, BSE Ltd. Pheroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 523369	To, National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Symbol: DCMSRIND
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Subject: Update on Composite Scheme of Arrangement amongst Lily Commercial Private Limited (Transferor Company / LCPL), DCM Shriram Industries Limited (Transferee Company / DCMSR), DCM Shriram Fine Chemicals Limited (Resultant Company 1 / DSFCL) and DCM Shriram International Limited (Resultant Company 2 / DSIL) and their respective shareholders, under Section 230 to 232 of the Companies Act, 2013.

Dear Sir/Madam,

The Hon'ble National Company Law Tribunal (NCLT), New Delhi Bench, heard the matter concerning the Scheme of Arrangement under Sections 230-232 of the Companies Act, 2013 on 13th June 2025. NCLT has ordered a fresh notice to be given to the Principal CCIT, Delhi, and other sectoral regulators through all prescribed modes, as there was no appearance by their good offices. The Applicants have complied with the NCLT's directions and have already filed the compliance affidavit. The matter is listed for further hearing on 31 July 2025 as per the order uploaded on the NCLT website today. The Order has been placed on the Company's website i.e.

<https://dcmsr.com/scheme-of-arrangement-2023/#scheme-of-arrangement-2023>

This is for information.

Thanking you,

Yours faithfully,

(Y.D. Gupta)
Company Secretary &
Compliance Officer
FCS: 3405